

Markets Change Quickly

We monitor your account daily

Today's investment environment changes quickly. Portfolio Strategies sifts through the multitude of investment choices to help you decide which ones are appropriate for your account.

"When our clients hire us, they have access to a team of seasoned portfolio managers."

– John Williamson, Managing Partner

Choose Portfolio Strategies so you can spend your time on what matters most – family.



Choose Portfolio Strategies to manage your retirement account so you can focus on your passions.

Five Guardian Portfolios

We'll help you choose the one designed for your needs

- Guardian Conservative
- Guardian Moderately Conservative
- Guardian Moderate
- Guardian Moderate Growth
- Guardian Growth

Manage it for Me

Some facts about Portfolio Strategies, Inc.

Experienced professional asset management: Portfolio Strategies has been working with individuals to bring them dynamic asset management strategies for more than 25 years.

Multiple strategies for each participant: Diversification is crucial. Each of our Guardian Portfolios is made up of multiple investment strategies that diversify your account, an important factor in helping to protect you from risk.

Daily account monitoring: Portfolio Strategies monitors the positions in each investment strategy every day to ensure that your account is appropriately positioned for the current market conditions.

Personal contact: Your representative is available to answer questions regarding the investments in your account.

Leave it to the Pros

Enjoy the advantages of the Guardian Portfolios

Time: Your time is valuable. With so many daily commitments, it is difficult to keep up-to-date on all the financial information that could impact your account.

Daily supervision: Watching over the investments in your account is a full-time job. Why not let our professional money managers do the job for you. Portfolio Strategies has the resources to give your account the attention it requires.

Skilled professionals: It takes intensive study and years of experience to fully understand how changing market conditions affect your account and how best to act upon those changes.

"It's not what you make, it's what you keep that matters."
– Bill Whatmough, Senior Portfolio Manager



Next Steps



Take the Next Step

Getting started

Take advantage of the services offered by Portfolio Strategies and choose a Guardian Portfolio for your retirement plan today.

- Step 1. Fill out the Investor Profile Questionnaire
- Step 2. Read and sign the enrollment form
- Step 3. Deliver the paperwork to your plan sponsor

The Guardian Portfolio Advantage

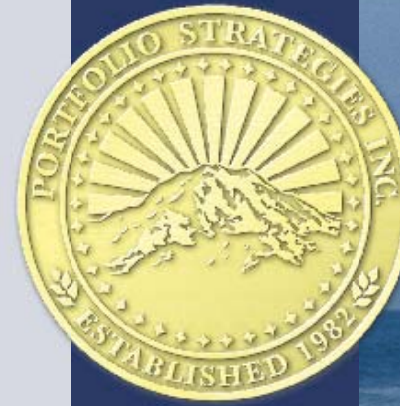
- Professional portfolio management
- Cost effective diversification
- Daily account monitoring
- Diversification among investment strategies



BUILD. PRESERVE. PROSPER.

Portfolio Strategies, Inc.
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PLAN PARTICIPANT



Guardian Portfolios



Take the Guesswork Out of Investing



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